

Building a complete care team for a confident retirement

10 professionals worth having on speed dial



Living a longer, more fulfilling life doesn't happen by chance. Surrounding yourself with a specialized care team can help you live your best life in retirement.



HEALTHCARE ADVOCATES

Bring your financial history to the table. Discuss assets, debts and credit scores to prepare for your new life together.



MEDICAL SPECIALISTS

Provide care that's unique to your needs, often in an at-home setting.



ELDER LAW ATTORNEYS

Prepare important documents, resolve Social Security issues or litigate elder abuse cases.



TRANSPORTATION EXPERTS

Recommend mobility equipment that can keep you safely on the road for longer.



SENIOR MOVE MANAGERS

Help declutter, organize and lend perspective when it's time to downsize.



CARE MANAGERS

Connect you with the right healthcare, housing, legal and financial services



AGING-IN-PLACE EXPERTS

Modify and build safer living spaces for independent living.



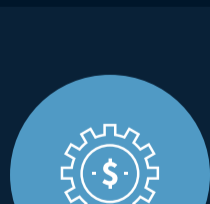
PROFESSIONAL FIDUCIARIES

Determine medical, psychological, housing, social or legal obstacles, then manage financial affairs and coordinate day-to-day activities.



VETERAN SERVICES OFFICERS

Help you find a local VA medical hospital, apply for federal benefits or access programs for military members.



FINANCIAL PROFESSIONALS

Create financial, tax and estate plans, and coordinate with other specialists to help meet your retirement needs.

You may never need all of these services, but **having them ready could make all the difference** for you and your loved ones.

RAYMOND JAMES

INTERNATIONAL HEADQUARTERS: THE RAYMOND JAMES FINANCIAL CENTER
880 CARILLON PARKWAY ST. PETERSBURG, FL 33716 // 800.248.8863 // RAYMONDJAMES.COM

Raymond James and its advisors do not offer tax or legal advice. You should discuss any tax or legal matters with the appropriate professional. Investment products are: not deposits, not FDIC/NCUA insured, not insured by any government agency, not bank guaranteed, subject to risk and may lose value. © 2025 Raymond James & Associates, Inc., member New York Stock Exchange/SIPC. © 2025 Raymond James Financial Services, Inc., member FINRA/SIPC. Raymond James® is a registered trademark of Raymond James Financial, Inc. 25-BDMKT-7165 HF 10/25